

REG S RULE 144 SELLER'S REPRESENTATION LETTER

Shareholder Name

Shareholder Address

Ladies and Gentlemen:

In connection with the removal of any restrictive legend on my shares of

Company Name

I hereby represent to you that:

1. The undersigned represents one of the following:
 - is not and has not been during the preceding three months, an "affiliate" of the Company as that term is defined in paragraph (a) (1) of Rule 144.
 - is an "affiliate" of the Company as that term is defined in paragraph (a) (1) of Rule 144.
2. The undersigned has fully paid for, beneficially owned, and held the shares of the Company for a period of:
 - Six Months (if issuer is an SEC reporting company) or
 - One Year in accordance with paragraph (d) of rule 144 as amended on 2/15/2008.
3. These certificates are not issued from a Shell / Blank Check Company as defined by the SEC.
4. These shares have not been traded, sold or otherwise pledged to a U.S. Citizen or corporation at any time during the holding period indicated above per the requirements of Regulation S.

The undersigned is familiar with Rule 144 promulgated under the Securities Act of 1933 and agrees that you and the Company may rely upon the above statements.

Signature

Date

Printed Name